JUDETUL CLUJ|_1_|_2_|
DENUMIREA INSTITUTIEI DE CREDIT: BANCA TRANSILVANIA SA
ADRESA LOC: _CLUJ NAPOCA, sector_____
STR.: GH. BARITIU nr.: 8
TELEFONUL: +(40.264) 40.71.50;FAXUL: +(40.264) 40.71.79
NUMARUL DIN REGISTRUL
COMERTULUI _J12/4155/1993

FORMA DE PROPRIETATE _____|_3_|_4_|
ACTIVITATEA (se va inscrie activitatea preponderenta) _____
Cod grupa CAEN* _____6_|_5_|_1_|_2_|
CUI ____RO_|_5_|_0_|_2_|_2_|_6_|_7_|_0_|_|_|_|_|

BALANCE SHEET
as at 31 December 2007

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ASSETS	Code position	Note	Financial year	
			2006	2007
A	B		1	2
Cash and balances at central banks	010	02	1,963,951,061	2,957,190,576
Public instruments and other securities accepted for refinancing by central banks	020	02	36,540,000	401,678,051
-Treasury bills and assimilated values	023	02	36,540,000	401,678,051
- Other securities accepted for refinancing by central banks	026		0	0
Receivables from credit institutions	030	02	668,513,677	1,234,799,044
- sight	033	02	235,467,727	235,091,896
- other receivables	036	02	433,045,950	999,707,148
Recivables from clients	040	03	4,893,129,822	8,561,897,542
Bonds and other securities with flat income	050	04	8,549,150	73,592,189
- issued by public bodies	053	04	950,500	899,173
- issued by others, ow which	056	04	7,598,650	72,693,016
- own bonds	058		0	0
Shares and other securities with variable income	060	4	79,684,361	105,040,012
Participating interests, of which:	070	4	19,203,600	55,058,750
- participations in credit institutions	075		0	0
Shares in related companies, of which:	080	4	102,747,799	91,908,288
- shares in credit institutions	085		0	0
Intangible assets, of which:	090	5	9,056,208	7,396,855
- incorporation expenses	093		0	0
- goodwill	096		0	0
Tangible assets, of which:	100	5	214,212,362	278,250,173
-lands and buildings	105		89,281,944	141,679,473
Called up and unpaid capital	110		0	0
Other asstes	120	2	30,993,186	8,314,349
Prepayments and acrrued income	130	2	59,288,186	100,882,507
Total assets	140		8,085,869,412	13,876,008,336

BALANCE SHEET
as at 31 December 2007

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LIABILITIES	Code position	Note	Financial year	
			2006	2007
A	B	C	1	2
Deposits by banks	300	2	1,171,841,932	1,495,802,128
- sight	303	2	134,915,558	98,502,511
- term	306	2	1,036,926,374	1,397,299,617
Due to clients	310	2	5,820,179,624	10,586,000,288
- deposits, of which:	313	2	3,917,708,408	7,389,178,178
- sight	314	2	0	0
- term	315	2	3,917,708,408	7,389,178,178
- other debts, of which:	316	2	1,902,471,216	3,196,822,110
-sight	317	2	1,755,868,762	2,984,761,064
-term	318	2	146,602,454	212,061,046
Debt securities	320	3	23,672	0
-securities on interbank market, bonds, negotiable debt instruments	323		0	0
- other securities	326		23,672	0
Other liabilities	330	2	11,763,056	76,156,045
Accruals and deffered income	340	2	120,662,564	237,785,640
Provisions, of which:	350		0	0
- provisions for pensions and similar obligations	353		0	0
- provisions for taxes	355		0	0
- other provisions	356		0	0
Subordinated debts	360	3	259,337,848	270,358,032
Called up share capital	370	6	393,354,862	611,079,770
Share premiums	380		94,198,940	98,601,649
Reserves	390	2	132,524,000	153,816,439
- legal reserve	392	2	52,922,136	73,432,796
- statutory or contractual reserve	394		0	0
- bank risk reserves	396	2	77,892,714	77,892,714
- mutual help reserve	397		0	0
- mutual guarantee reserve	398		0	0
- other reserves	399	2	1,709,150	2,490,929
Revaluation reserve	400	2	9,855,414	26,896,101
Own shares (-)	410	6	-11,950,000	0
Retained earnings				
- Profit	423		84,077,500	51,468
- Loss	426		0	0
Result of the financial year				
- Profit	433	7	120,212,410	339,971,436
- Loss	436		0	0
Profit distribution	440		120,212,410	20,510,660
Total liabilities	450		8,085,869,412	13,876,008,336

BALANCE SHEET
as of 31 December 2007

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OFF BALANCE ITEMS	Code position	Note	Financial year	
			precedent	closed
A	B		1	2
Contingent liabilities,of which:	600	13	563,235,223	970,456,173
- acceptances and endorsments	603	13	236,867,847	436,906,807
- guarantees and pledged assets	606	13	326,367,376	533,549,366
Commitments, of which:	610	13	1,007,377,414	1,529,281,844
- commitments arising out of sale and option to resell transactions	615		0	0

CHAIRMAN
Horia Ciorcila

PREPARED BY
Chief Financial Officer
MARIA MOLDOVAN