

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 07.08.2025

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 30-36 Calea Dorobanților
Telephone/fax number:	0264/407150/407179
Registry of Commerce reg. number:	J1993004155124
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 10,903,222,250
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

Banca Transilvania S.A. informs the investors about the communication on 06.08.2025 of the Trade Registry's resolution on the approval of the registration of the share capital increase, as per the Decision of the Extraordinary General Meeting of Shareholders of 25.04.2025, with the amount of RON 1,734,423,790, by the issue of 173,442,379 new shares, with a nominal value of RON 10/share. Thus, the legal procedures regarding the share capital increase have been completed.

Following the increase, the bank's share capital amounts to RON 10,903,222,250, divided into 1,090,322,225 shares with a nominal value of RON 10/share.

The registration of the share capital increase with the Central Depository has taken place on 21.07.2025 and the issuance of the Certificate of Registration of Financial instruments no. AC – 5606 – 4, by the Financial Surveillance Authority concerning the share capital increase on 30.07.2025.

We wish to remind investors that the payment date for free shares, as approved by the Extraordinary General Shareholders' Meeting of 25.04.2025, was 21.07.2025, for the investors which held TLV shares at the registration date, namely 18.07.2025.

CHIEF EXECUTIVE OFFICER
ÖMER TETİK

CHIEF GOVERNANCE OFFICER
IOANA OLĂNESCU