

Press release, July 25, 2025

## **Banca Transilvania's first sustainable bond issue in lei debuts today on the Bucharest Stock Exchange**

[Banca Transilvania](#) (BVB: [TLV](#)) lists today on the Bucharest Stock Exchange its first sustainable bond issue of 1.5 billion lei.

The bond issue consists of 2,500 sustainable, eligible (in line with MREL requirements), non-preferred, non-preferential corporate bonds with a nominal value of RON 600,000, maturing in 2032 and bearing annual interest of 8.875%. The bonds will have the symbol TLV32.

*"With this bond issue, we are diversifying investment options for local investors through the stock exchange. Investors support BT's growth and sustainable initiatives that immediately impact the community and economy. We are pleased to contribute to the development of the capital market and set an example for companies that choose BVB to finance their activities and thrive," says Ömer Tetik, CEO of Banca Transilvania.*

The successful issuance, which received high interest from investors, [was announced in June 2025](#). The RON 1.5 billion raised will be used to finance [sustainable projects](#).

Banca Transilvania listed two other bond offerings in euro on the Bucharest Stock Exchange in 2018 ([TLV28E](#)) and 2023 ([TLV33E](#)), the first of which was for EUR 285 million and the second for EUR 200 million.

BT was the first Romanian bank to be listed on the stock exchange in 1997. Since then, BT's market capitalization has grown nearly 1,000-fold to surpass RON 30 billion (EUR 6 billion), reaching an all-time high. Since listing, it has also distributed gross dividends amounting to RON 8.3 billion. For several consecutive years, BT has been the most traded share on the BVB.

The bank stands out with the most complex [platform for communicating with investors and shareholders](#). BT has obtained the maximum [VEKTOR Rating](#) for investor and shareholder communication, for six consecutive years, following an evaluation by the [the Association for Investor Relations at the Romanian Stock Exchange](#).

## **Banca Transilvania | Communication & Public Relations Department**

### **About Banca Transilvania**

Banca Transilvania is a universal bank, covering all customer segments and business lines in the financial sector. It has 23% market share, almost 5 million customers, more than 10,000 employees, online banking solutions and 530 branches in 180 locations. Beyond banking, BT's strategy is to have a positive impact in Romania - for people, business and the environment. [www.bancatransilvania.ro](http://www.bancatransilvania.ro)

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