

CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 07.04.2015

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, no. 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	2. 608.623.861 lei
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

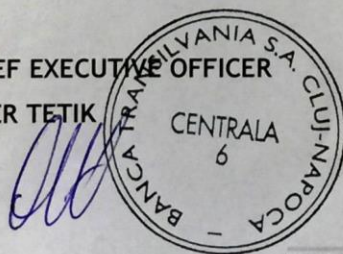
- a) Change of control of the company - not applicable.
- b) Acquisition or substantial transaction of assets - the signing of the necessary documents for the closing of the transaction concerning Volksbank Romania S.A.'s shares.
- c) Insolvency procedure - not applicable.
- d) Other events - not applicable.

In accordance with the BT Board of Directors' Resolution of 06.04.2015, Banca Transilvania has signed, on the 7th of April 2015, the necessary documents for the closing of the transaction by which the bank has directly and indirectly purchased 100% of Volksbank Romania S.A.'s shares.

Thusly, by the end of the 7th of April 2015, the BT website will be updated in regard to the status of the transaction, information which will be available to the shareholders and investors through the link <https://www.bancatransilvania.ro/actionari/aga/>.

Banca Transilvania S.A. will promptly inform its investors in regard to any significant event concerning the integration of Volksbank Romania S.A. in the BT structure.

CHIEF EXECUTIVE OFFICER
ÖMER TETİK



CHIEF GOVERNANCE OFFICER
IOANA OLANESCU

