



CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 02.09.2016

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	3.646.037.641 lei
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company - not applicable.
- b) Acquisition or substantial transaction of assets - not applicable.
- c) Insolvency procedure - not applicable.
- d) Other events:

The Board of Directors of Banca Transilvania S.A., through its decisions of 02.09.2016, has reviewed the list of bondholders which have exercised their right to convert the bonds.

The BT capital increase with the sum of 10.151 lei, from 3.646.037.641 lei to 3.646.047.792 lei, by the issue of 10.151 new shares, at a nominal value of 1 LEI/share was approved.

The conversion price for the bond-to-TLV share conversion is 2,4208 lei/share, calculated through the Public Offer Prospect approved by the CNVM Decisions no. 304/04.04.2013 and no. 345/18.04.2013, considering an exchange rate of 4,4633 EUR/LEU.

The capital increase will be realized in accordance with the Offer Prospect as well as art. 10 let. D of the BT articles of incorporation.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU

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Banca oamenilor întreprinzători