



CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 04.01.2016

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	3.026.003.679 lei
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company - not applicable.
- b) Acquisition or substantial transaction of assets - not applicable.
- c) Insolvency procedure - not applicable.
- d) **Other events: the finalization of the BT-VBRO merger.**

Banca Transilvania wishes to inform its investors that the BT-VBRO merger (in which BT is the acquiring company and VBRO is the absorbed company) has been finalized. The effective date of the merger is 31.12.2015.

Starting with 31.12.2015, Volksbank Romania S.A. has been de-registered from the Trade Registry.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU