



BANCA TRANSILVANIA®

SWIFT: BTRLRO22
Capitalul social: 2.608.623.861 lei
C.U.I. RO 50 22 670
R.B. - P.J.R. - 12 - 019 - 18.02.1999
Nr. Inreg. Reg. Com.: J12 / 4155 / 1993

CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 05.06.2015

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	2.608.623.861 lei
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company - not applicable.
- b) Acquisition or substantial transaction of assets - not applicable.
- c) Insolvency procedure - not applicable.
- d) **Other events:**

Fitch Ratings has upgraded the Long-term Issuer Default Rating (IDR) of Banca Transilvania from 'BB-' to 'BB', with a stable outlook.

In addition, following satisfactory analysis of information received after the Volksbank Romania acquisition, Fitch has removed Banca Transilvania from Rating Watch Evolving (RWE). The agency has also upgraded the Viability Ratings (VRs) of BT to 'bb' from 'bb-'.

The rating actions are as follows:

Long-term foreign currency IDR: upgraded to 'BB' from 'BB-'; off RWE, Outlook Stable

Short-term foreign currency IDR: affirmed at 'B'

Viability Rating: upgraded to 'bb' from 'bb-'; off RWE

Support Rating: affirmed at '5'

Support Rating Floor: affirmed at 'No Floor'

CHIEF EXECUTIVE OFFICER

ÖMER TETIK



CHIEF GOVERNANCE OFFICER

IOANA OLANESCU

A handwritten signature in blue ink, belonging to Ioana Olanescu, is located below her name.