

CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 21.10.2016

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters: Cluj-Napoca, no. 8 G. Baritiu Street
Telephone/fax number: 0264/407150/407179
Registry of Commerce registration number: J12/4155/1993
Individual identification number: 5022670
Subscribed and paid-up capital: 3.646.037.641 lei
Legal Stock Market: Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.

d) Other events:

Fitch Ratings has reaffirmed the Long-term Issuer Default Rating (IDR) rating of Banca Transilvania at 'BB', with a stable perspective and the Viability Ratings (VRs) of BT at 'bb'.

The rating actions are as follows:

Long-term foreign currency IDR: affirmed at 'BB'; Outlook Stable

Short-term foreign currency IDR: affirmed at 'B'

Viability Rating: affirmed at 'bb'

Support Rating: affirmed at '5'

Support Rating Floor: affirmed at 'No Floor'

CHIEF EXECUTIVE OFFICER

ÖMER TETIK

CHIEF GOVERNANCE OFFICER

IOANA OLANESCU