SUMMARY
XS3239211132/PNC5.5

CATEGORY	DETAILS
Issuer	BANCA TRANSILVANIA
ISIN	XS3239211132
Listing	Irish Stock Exchange (trading as Euronext Dublin).
Nominal value	500,000,000
Currency	EUR
Rating	B1 (hyb) by Moody's
Type of instrument	Fixed-rate, deeply subordinated, perpetual, callable Additional Tier 1 capital securities
Issue date	27 November 2025
Maturity	27 May 2031
Issue price	100.00%
Coupon rate	7.125%
Coupon frequency	Half-yearly, discretionary
Last coupon date	27 November 2030
Interest payment date	Fully discretionary
Registrar	The Bank of New York Mellon SA/NV, Dublin Branch
Arrangers	BofA Securities Europe SA, BT Capital Partners S.A., J.P. Morgan SE, Morgan Stanley Europe SE
Issued in accordance with	Prospectus
Eligibility	Noneligible
Applicable law	English law, except for provisions relating to subordination and powers of intervention and loss absorption, which are governed by Romanian law.
Target market	Eligible Counterparties and Professional Clients
Type of offer	Private placement to external investors
Payment schedule	Half-yearly, at the issuer's discretion, in accordance with the Prospectus