

**NOTICE OF FULFILMENT OF REDEMPTION CONDITIONS**

**BANCA TRANSILVANIA S.A.**

**(the “Issuer”)**

**€790,000,000 8.875% Non-Preferred Eligible Notes due 2027 issued under the  
Banca Transilvania S.A. EUR 1,000,000,000 Euro Medium Term Note Programme**

**(the “Notes”)**

**ISIN: XS2616733981**

**Common Code: 261673398**

**Optional Redemption Date: 27 April 2026**

**NOTICE IS HEREBY GIVEN** that further to the Notice of Redemption dated 9 April 2026 regarding redemption of the Notes pursuant to Condition 6(f) (*Optional Early Redemption (Call)*) of the Terms and Conditions appended to the Global Note and included in the Base Prospectus dated 18 April 2023, as completed by the Final Terms dated 25 April 2023, the Final Terms dated 8 June 2023 and the Final Terms dated 16 August 2023 (the “**Terms and Conditions**”), all outstanding conditions to redemption including the conditions in Condition 6(k) (*Conditions to Redemption and Repurchase*) of the Terms and Conditions have been satisfied.

Consequently, the Issuer confirms it will exercise its option to redeem all of the Notes on 27 April 2026 (the “**Optional Redemption Date**”). Redemption shall be at the principal amount outstanding together with any accrued and unpaid interest up to (but excluding) the Optional Redemption Date. Any interest in respect of the Notes shall cease to accrue on and after the Optional Redemption Date.

This notice is irrevocable.

Capitalised terms used but not defined herein have the meanings ascribed to them in the Terms and Conditions.

Any questions regarding this Notice of Fulfilment of Redemption Conditions should be directed to the Issuer at:

**Banca Transilvania S.A.**  
30 – 36 Calea Dorobantilor,  
Cluj-Napoca, Cluj County,  
Romania