

NOTICE OF REDEMPTION

BANCA TRANSILVANIA S.A.

(the “Issuer”)

**€790,000,000 8.875% Non-Preferred Eligible Notes due 2027 issued under the
Banca Transilvania S.A. EUR 1,000,000,000 Euro Medium Term Note Programme**

(the “Notes”)

ISIN: XS2616733981

Common Code: 261673398

Optional Redemption Date: 27 April 2026

NOTICE IS HEREBY GIVEN that pursuant to Condition 6(f) (*Optional Early Redemption (Call)*) of the Terms and Conditions appended to the Global Note and included in the Base Prospectus dated 18 April 2023, as completed by the Final Terms dated 25 April 2023, the Final Terms dated 8 June 2023 and the Final Terms dated 16 August 2023 (the “**Terms and Conditions**”), the Issuer will, subject to the satisfaction of the conditions in Condition 6(k) (*Conditions to Redemption and Repurchase*) of the Terms and Conditions, exercise its option to redeem all of the Notes on 27 April 2026 (the “**Optional Redemption Date**”).

The National Bank of Romania has approved the redemption of the Notes, subject to the completion by the Issuer of a new issuance of non-preferred eligible notes. The Notes shall not be redeemed on the Optional Redemption Date unless and until the conditions in Condition 6(k) (*Conditions to Redemption and Repurchase*) of the Terms and Conditions are satisfied.

Subject to satisfaction of the Conditions in Condition 6(k) (*Conditions to Redemption and Repurchase*) of the Terms and Conditions, redemption shall be at the principal amount outstanding together with any accrued and unpaid interest up to (but excluding) the Optional Redemption Date. Subject to settlement being effected, the Notes will be redeemed on the Optional Redemption Date and any interest in respect of the Notes shall cease to accrue on and after the Optional Redemption Date.

This notice is irrevocable. The Issuer will publish a further notice confirming satisfaction of the conditions in Condition 6(k) (*Conditions to Redemption and Repurchase*) of the Terms and Conditions.

Capitalised terms used but not defined herein have the meanings ascribed to them in the Terms and Conditions.

Any questions regarding this Notice of Redemption should be directed to the Issuer at:

Banca Transilvania S.A.
30 – 36 Calea Dorobantilor,
Cluj-Napoca, Cluj County,
Romania