



SUMMARY

ROTLVADBC023

CATEGORY	INFORMATION
Issuer	BANCA TRANSILVANIA S.A
ISIN	ROTLVADBC023
Listing	Bucharest Stock Exchange (trading as TLV28E, further details here)
Nominal value	285,000,000
Currency	EUR
Rating	N/A
Type of instrument	Subordinated and Unsecured Bonds
Issue date	28 June 2018
Maturity	28 June 2028
Issue price	100%
Coupon rate	6-month EURIBOR + 3.75%
Coupon frequency	Half-yearly
Redemption date	28 June 2023
Interest payment date	28 June/28 December, until maturity
Registration agent	Central Securities Depository
Arrangers	Private Placement
Issued in accordance with	Prospectus
Eligibility	Ineligible
Applicable law	Romanian law
Target market	Qualified Investors, pursuant to the provisions of Article 16(3)(a), points 1 and 2, of Law 2412017
Type of investment	Private placement
Payment schedule	28.06.2018/28.12.2018/28.06.2019/28.12.2019/28.06.2020/28.12.2020/28.06.2021/28.12.2021/28.06.2022/28.12.2022/28.06.2023/28.12.2023/28.06.2024/28.12.2024/28.06.2025/28.12.2025/28.06.2026/28.12.2026/28.06.2027/28.12.2027/28.06.2028