



SUMMARY

SNP 4NC3

MAIN ISSUE | APRIL 2023

| CATEGORIE | INFORMAȚII |
|---------------------------|--------------------------------------------------------------------------|
| Issuer | BANCA TRANSILVANIA |
| ISIN | XS2616733981 |
| Listing | Irish Stock Exchange (trading as Euronext Dublin). |
| Nominal value | 500,000,000 |
| Currency | EUR |
| Rating | BB Fitch |
| Type of instrument | Non-preferred Eligible Bonds |
| Issue date | 27 April 2023 |
| Maturity | 27 April 2027 |
| Issue price | 99.684% |
| Coupon rate | 8.875% |
| Coupon frequency | Annual |
| Redemption date | 27 April 2026 |
| Interest payment date | 27 April / annually until maturity |
| Registrar | The Bank of New York Mellon SA/NV, Dublin Branch |
| Arrangers | Morgan Stanley, ING Bank, Morgan Stanley Dublin, BTCP |
| Issued in accordance with | Prospectus |
| Eligibility | MREL Eligible |
| Applicable law | English law |
| Target market | Eligible Counterparties and Professional Clients |
| Type of offer | Public offering |
| Payment schedule | 27 April 2023/27 April 2024 27 April 2025/27 April 2026/27 April 2027 |



SUMMARY

SNP 4NC3

TAP 1 | JUNE 2023

CATEGORIE

INFORMAȚII

| | |
|---------------------------|---------------------------------------------------------------------|
| Issuer | BANCA TRANSILVANIA |
| ISIN | XS2616733981 |
| Listing | Irish Stock Exchange (trading as Euronext Dublin). |
| Nominal value | 100,000,000 |
| Currency | EUR |
| Rating | BB Fitch |
| Type of instrument | Non-preferred Eligible Bonds |
| Issue date | 12 June 2023 |
| Maturity | 27 April 2027 |
| Issue price | 99.82% |
| Coupon rate | 8.875% |
| Coupon frequency | Annual |
| Redemption date | 27 April 2026 |
| Interest payment date | 27 April / annually until maturity |
| Registrar | The Bank of New York Mellon SA/NV, Dublin Branch |
| Arrangers | Morgan Stanley Dublin |
| Issued in accordance with | Prospectus |
| Eligibility | MREL Eligible |
| Applicable law | English law |
| Target market | Eligible Counterparties and Professional Clients |
| Type of offer | Public offering |
| | 27 April 2023/27 April 2024 |
| Payment schedule | 27 April 2025/27 April 2026/27 April 2027 |



SUMMARY

SNP 4NC3

TAP 2 | AUGUST 2023

CATEGORIE

INFORMAȚII

| | |
|---------------------------|--------------------------------------------------------------------------|
| Issuer | BANCA TRANSILVANIA |
| ISIN | XS2616733981 |
| Listing | Irish Stock Exchange (trading as Euronext Dublin). |
| Nominal value | 190,000,000 |
| Currency | EUR |
| Rating | BB Fitch |
| Type of instrument | Non-Senior Eligible Bonds |
| Issue date | 12 August 2023 |
| Maturity | 27 April 2027 |
| Issue price | 99.82% |
| Coupon rate | 8.875% |
| Coupon frequency | Annual |
| Redemption date | 27 April 2026 |
| Interest payment date | 27 April / annually until maturity |
| Registrar | The Bank of New York Mellon SA/NV, Dublin Branch |
| Arrangers | Morgan Stanley Dublin |
| Issued in accordance with | Prospectus |
| Eligibility | MREL Eligible |
| Applicable law | English law |
| Target market | Eligible Counterparties and Professional Clients |
| Type of offer | Public offering |
| Payment schedule | 27 April 2023/27 April 2024 27 April 2025/27 April 2026/27 April 2027 |