



SUMMARY

TIER 2 – PRIVATE PLACEMENT

CATEGORY	DETAILS
Issuer	BANCA TRANSILVANIA
ISIN	XS2641792465
Listing	Bucharest Stock Exchange (details of instrument TLV33E available here)
Nominal value	200,000,000
Currency	EUR
Rating	N/A
Type of instrument	Tier 2 Subordinated Bonds
Issue date	29 June 2023
Maturity	29 June 2033
Issue price	100%
Coupon rate	6M EURIBOR + 6.68%
Coupon frequency	BI-ANNUAL (every 6 months)
Last coupon date	On each interest payment date from 29 June 2028
Interest payment date	29 June / 29 December / annually until maturity
Registrar	Central Depository
Arrangers	Private placement
Issued in accordance with	Final Terms
Eligibility	MREL Eligible
Applicable law	English law
Target market	N/A
Type of offer	Private placement
Payment schedule	29 June 2023/29 December 2023/29 June 2024/29 December 2024/29 June 2025/29 December 2025/29 June 2026/29 December 2026/29 June 2027/29 December 2027/29 June 2028/29 December 2028/29 June 2029/29 December 2029/29 June 2030/29 December 2030/29 June 2031/29 December 2031/29 June 2032/29 December 2032/29 June 2033