



SUMMARY

XS3348713390/ 6NC5

CATEGORY	DETAILS
Issuer	BANCA TRANSILVANIA S.A
ISIN	XS2724401588
Listing	Irish Stock Exchange (trading as Euronext Dublin).
Nominal value	500,000,000
Currency	EUR
Rating	Baa2 (stable) - Moody's BB+ (stable) - Fitch
Type of instrument	Eligible Sustainable Non-Preferential Bonds
Issue date	7 December 2023
Maturity	7 December 2028
Issue price	100.00%
Coupon rate	7.250%
Coupon frequency	Annual
Last coupon date	7 December 2027
Interest payment date	7 December / annually until maturity
Registrar	The Bank of New York Mellon SA/NV, Dublin Branch
Arrangers	Citigroup Global Markets Europe AG, ING Bank N.V, JP Morgan SE
Issued in accordance with	Sustainable Finance Framework
Eligibility	MREL Eligible
Applicable law	English law
Target market	Eligible Counterparties and Professional Clients
Type of offer	Public offering
Payment schedule	07-12-2024/07-12-2025 07-12-2026/07-12-2027 07-12-2028