



SUMMARY

XS2908597433/6NC5

| CATEGORY | DETAILS |
|---------------------------|---|
| Issuer | BANCA TRANSILVANIA |
| ISIN | XS2908597433 |
| Listing | Irish Stock Exchange (trading as Euronext Dublin). |
| Nominal value | 700,000,000 |
| Currency | EUR |
| Rating | Ba1 Moody's |
| Type of instrument | Eligible Non-Preferential Sustainable Bonds |
| Issue date | 30 September 2024 |
| Maturity | 30 September 2030 |
| Issue price | 99.54% |
| Coupon rate | 5.125% |
| Coupon frequency | Annual |
| Last coupon date | 30 September 2029 |
| Interest payment date | 30 September / annually until maturity |
| Registrar | The Bank of New York Mellon SA/NV, Dublin Branch |
| Arrangers | Citigroup Global Markets Europe AG, ING Bank N.V, JP Morgan SE |
| Issued in accordance with | Sustainable Finance Framework |
| Eligibility | MREL Eligible |
| Applicable law | English law |
| Target market | Eligible Counterparties and Professional Clients |
| Type of offer | Public offering |
| Payment schedule | 30 September 2025/30 September 2026 30 September 2027/30 September 2028 30 September 2029/30 September 2030 |