



SUMMARY

XS3109437387/7NC6

CATEGORY	DETAILS
Issuer	BANCA TRANSILVANIA S.A
ISIN	XS3109437387
Listing	Bucharest Stock Exchange – TLV32
Nominal value	1,500,000,000
Currency	RON
Rating	BBB- by Fitch
Type of instrument	Eligible Non-Preferential Sustainable Bonds
Issue date	3 July 2025
Maturity	3 July 2032
Issue price	100.00%
Coupon rate	8.875%
Coupon frequency	Annual
Last coupon date	3 July 2031
Interest payment date	3 July / annually until maturity
Registrar	The Bank of New York Mellon SA/NV, Dublin Branch
Arrangers	BT Capital Partners, Alpha Bank S.A., Banca Comercială Română S.A., Raiffeisen Bank
Issued in accordance with	Sustainable Finance Framework
Eligibility	MREL Eligible
Applicable law	English law
Target market	Eligible Counterparties and Professional Clients
Type of offer	Public offering
Payment schedule	3 July 2025/3 July 2026 3 July 2027/3 July 2028 3 July 2029/3 July 2030 3 July 2031/3 July 2032