



## SUMMARY

# XS3348713390/ 6NC5

CATEGORY	DETAILS
Issuer	<a href="#">BANCA TRANSILVANIA</a>
ISIN	XS3348713390
Listing	Irish Stock Exchange (trading as <a href="#">Euronext Dublin</a> ).
Nominal value	1,000,000,000
Currency	EUR
Rating	BBB-/Fitch
Type of instrument	Non-Senior Eligible <b>Sustainable</b> Bonds
Issue date	22 April 2026
Maturity	27 May 2032
Issue price	99.912%
Coupon rate	4.750%
Coupon frequency	Annual
Last coupon date	27 May 2032
Interest payment date	27 May / from 27 May 2026
Registrar	The Bank of New York Mellon SA/NV, Dublin Branch
Arrangers	JP Morgan SE, Goldman Sachs Bank Europe SE, Morgan Stanley Europe SE, Nomura Financial Products Europe GmbH, BT Capital Partners S.A.
Issued in accordance with	<a href="#">Prospectus</a>
Eligibility	MREL Eligible
Applicable law	English law
Target market	Eligible Counterparties and Professional Clients
Type of offer	Public offering
Payment schedule	27 May 2026/27 May 2027/27 May 2028/27 May 2029/27 May 2030/27 May 2031/27 May 2032