# SUMMARY
# XS3515121054/11NC6

| CATEGORY | DETAILS |
|---|---|
| Issuer | BANCA TRANSILVANIA |
| ISIN | XS3515121054 |
| Listing | Irish Stock Exchange (trading as Euronext Dublin). |
| Nominal value | EUR 500,000,000 |
| Currency | EUR |
| Rating | Ba2 (Moody's) |
| Type of instrument | Fixed-Rate Reset **Subordinated** Notes, Tier 2, 11NC6 |
| Issue date | September 30, 2026 |
| Maturity | September 30, 2037 |
| Issue price | 100.00% |
| Coupon rate | 6.122% |
| Coupon frequency | Semiannual |
| Last coupon date | September 30, 2037 |
| Interest payment date | March 30 and September 30 of each year, beginning March 30, 2027 |
| Registrar | The Bank of New York Mellon SA/NV, Dublin Branch |
| Arrangers | BT Capital Partners S.A.; Citigroup Global Markets Europe AG; Goldman Sachs Bank Europe SE; ING Bank N.V.; J.P. Morgan SE |
| Issued in accordance with | The EUR 3,000,000,000 EMTN Program, pursuant to the Base Prospectus dated April 13, 2026, and the Supplement dated September 18, 2026 |
| Eligibility | MREL Eligible |
| Applicable law | English law |
| Target market | Eligible Counterparties and Professional Clients |
| Type of offer | Public Offering |
| Payment schedule | Semiannual: March 30 and September 30, from March 30, 2027, through September 30, 2037 (inclusive) |