

**CURRENT REPORT in accordance with ASF Regulation no. 5/2018 on
issuers of financial instruments and market operations**

Date: 28.04.2026

BANCA TRANSILVANIA S.A. CLUJ NAPOCA

Headquartes:	Cluj-Napoca, Calea Dorobanților no. 30-36
Telephone/fax number:	0264 / 407150 ; 0264 / 407179
Trade Register registration number:	J1993004155124
Sole registration number	5022670
Subscribed and paid-up share capital	RON 10,903,222,250
Regulated market on which the issued securities are traded	Bucharest Stock Exchange

Important events to report:

- a) Change of control of the issuer – not applicable
- b) Acquisition or substantial transaction of assets – not applicable
- c) Insolvency / judicial reorganisation / bankruptcy – not applicable
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable
- e) Other events:**

Banca Transilvania S.A. informs investors that on 27 April 2026 (the “**Optional Redemption Date**”), following the fulfilment of all applicable redemption conditions, it has redeemed the notes having the following characteristics (the “**Notes**”) (the “**Redemption**”):

- Issuer: Banca Transilvania S.A.
- Programme: EUR 1,000,000,000 Euro Medium Term Note Programme
- Instrument: EUR 790,000,000, 8.875% Non-Preferred Eligible Notes due 2027
- ISIN: XS2616733981

The Redemption was carried out at the principal amount outstanding, together with any accrued and unpaid interest up to (but excluding) the **Optional Redemption Date**. Interest on the Notes ceased to accrue starting with the **Optional Redemption Date**.

CHIEF EXECUTIVE OFFICER
ÖMER TETİK

CHIEF GOVERNANCE OFFICER
IOANA OLĂNESCU