

**BT Shareholders' Desk**

No. \_\_\_\_\_/ \_\_\_\_\_

Mr./Ms \_\_\_\_\_  
National ID \_\_\_\_\_

Dear Sir/Madam,

With regard to your request, please find below the report on the shares issued by **BANCA TRANSILVANIA S.A.** that you hold:

- As at \_\_\_\_\_ you held a number of \_\_\_\_\_ TLV shares;
- Within the increase of the bank's share capital in the year \_\_\_\_\_, you were allotted a number of \_\_\_\_\_ shares at the nominal value of RON \_\_\_\_\_/share and you subscribed a number of \_\_\_\_\_ TLV shares at the nominal value of RON \_\_\_\_\_/share;
- As part of the bank's share capital increase in \_\_\_\_\_ (year):
  - you have purchased \_\_\_\_\_ shares based on the pre-emption right with RON \_\_\_\_\_/share (\_\_\_\_\_ RON \_\_\_\_\_/share nominal value and RON \_\_\_\_\_/share share premium);

.....

Yours faithfully,

**Corporate Governance and Contentious Department**  
**Chief Governance Officer**

**Head of the Shareholders' Desk**