



**THE DECISIONS ADOPTED BY THE ORDINARY GENERAL SHAREHOLDERS'
MEETING**

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

April 29(/30), 2013

On Aprilie 29(/30), 2013, the Ordinary General Shareholders' Meeting of Banca Transilvania took place at Grand Hotel Italia in Cluj-Napoca. The meeting was attended by shareholders and representatives of shareholders, accounting for _____% of the share capital, respectively _____ shares, thus the meeting was held in compliance with the legal and statutory requirements.

After the debates, the **Ordinary General Shareholders Meeting** adopted the following decisions:

1. Approval of the annual financial statements (statutory individual and IFRS consolidated) for the 2012 financial exercise, in compliance with the NBR order no. 27/2010, together with the Report of the Council of Administration and the Report of the Independent Auditor as well as the approval of the proposed profit distribution;

(adopted with _____ votes, representing ____% of the capital share; the number of valid votes is _____, of which _____ votes **for**, _____ votes **against**; _____ **abstention**)

2. Discharge of administrators for the 2012 exercise;

(adopted with _____ votes, representing ____% of the capital share; the number of valid votes is _____, of which _____ votes **for**, _____ votes **against**; _____ **abstention**)

3. Approval of the Budget for expenditure and revenues and the investment plan for 2013 (business plan for 2013);

(adopted with _____ votes, representing ____% of the capital share; the number of valid votes is _____, of which _____ votes **for**, _____ votes **against**; _____ **abstention**)

4. Setting the remuneration of administrators for the 2013 exercise, including the ceilings for additional remunerations granted to administrators and directors;

(adopted with _____ votes, representing ____% of the capital share; the number of valid votes is _____, of which _____ votes **for**, _____ votes **against**; _____ **abstention**)

5. Approval of the date of **May 20, 2013** as registration date (defined as the date to identify the shareholders who are to benefit from dividends and other rights under the GSM decisions).

(adopted with _____ votes, representing ____% of the capital share; the number of valid votes is _____, of which _____ votes **for**, _____ votes **against**; _____ **abstention**)

The Council of Administration is mandated to put in application the decisions adopted by the General Shareholders Meeting (including signing and preparing any documents required for fulfilling the decisions mentioned above).

(adopted with _____ votes, representing ____% of the capital share; the number of valid votes is _____, of which _____ votes **for**, _____ votes **against**; _____ **abstention**)

COUNCIL OF ADMINISTRATION

CHAIRMAN

Horia CIORCILA