

*This form (filled in by the shareholder with the signature authenticated by a public notary and accompanied by a copy of the identification document) must be sent in original to the bank's Head Office in Cluj-Napoca, street George Baritiu no. 8, Cluj county until **April 23, 2015 hours 17:00**. The correspondence voting form may be sent also by e-mail (until the same date mentioned above) by means of document signed with extended electronic signature, according to Law no. 455/2001 regarding electronic signatures – to the e-mail address: flavia.vandor@btrl.ro.*

FORM OF VOTE BY CORRESPONDENCE

for the Ordinary and Extraordinary General Meetings of the Shareholders of

Banca Transilvania S.A.

- natural persons -

I, undersigned _____ with the ID series _____ no _____ with the address in with PIN _____ holder of _____ shares issued by Banca Transilvania S.A., giving me the right to the same number of votes in the General Meeting of Shareholders and accounting for _____% of the share capital and _____% of the total number of voting rights, express my voting right by correspondence in the General Meeting of Shareholders, ordinary and extraordinary, to be held on **April 29, 2015** hours 14,00 respectively hours 15,00 at the Grand Hotel Ialia in Cluj-Napoca, Trifoiului - Vasile Conta Street or on **April 30, 2015**, hours 14,00, respectively hours 15,00, when a second meeting is to be held in case the first meeting has not been held as follows:

For the Ordinary General Meeting:

- 1. Approval of the annual financial statements (statutory individual and IFRS consolidated) for the 2014 financial exercise, in compliance with the NBR order no. 27/2010, together with the Report of the Council of Administration and the Report of the Independent Auditor as well as the approval of the proposed profit distribution.**

For _____ Against _____ Abstention _____

2. Discharge of administrators for the 2014 exercise.

For _____ Against _____ Abstention _____

3. Approval of the Budget for expenditure and revenues and the investment plan for 2015 (business plan for 2015).

For _____ Against _____ Abstention _____

4. Decision regarding the remuneration of administrators for the 2015 exercise, including the maximum cap of additional remunerations granted to the administrators and directors. (proposal: maintaining the current cap on the remuneration mentioned above)

For _____ Against _____ Abstention _____

5. The approval of a financial auditor for the Bank who will audit the financial situations of the Bank for the 2015 financial exercise, in accordance with the IFRS Standards, as stated in the N.B.R. order no. 27/2010. (proposal: KPMG Audit S.R.L.)

For _____ Against _____ Abstention _____

6. Approval of the date of May 29, 2015 as the registration date (defined as the date of identification of the shareholders who are to benefit from dividends and other rights under the GSM decisions).

For _____ Against _____ Abstention _____

7. Approval of mandates to carry out the decisions mentioned above given to the Council of Administration and to each of its members individually.

For _____ Against _____ Abstention _____

For the Extraordinary General Meeting:

1. Increase of the share capital with the amount of 417.379.818 lei by issuing 417.379.818 new shares, at a nominal value of 1 leu/share. The increase in the share capital will be carried out by using the following sources:

- **capitalization of reserves from the net profit of the year 2014 in amount of 406.823.021 lei, by issuing a number of 406.823.021 shares, with a nominal value of 1 leu/share in the benefit of the shareholders registered with the Shareholding Register held by the Central Depository at the registration date that will be established by the GSM (proposed date May 29, 2015);**
- **the inclusion of reserves which were generated by bond to share conversion premiums, in the amount of 10.556.797 lei, through the issue of 10.556.797 shares, at a nominal value of 1 leu/share, benefiting the shareholders registered in the Shareholders' Registry, kept by the Central Depository, until the registration date decided by the GSM (proposed date May 29, 2015)**

For _____ Against _____ Abstention _____

2. Approval of the Bank's share buyback, in accordance with the applicable legal provisions, under the following terms and conditions: a maximum 20.000.000 shares (0.77% of the total shares included in the share capital) with a nominal value of 1 leu/share at a minimum price equal to the market price on BVB at the moment of the buyback and a maximum price of 3 lei, for a period of maximum 18 months as of the publishing date of the EGM resolution in the Official Monitor of Romania, Part IV, with the purpose of implementing a remuneration program capable of ensuring the compliance with the long-term performance principles and a share retention program for a period of at least 3 years, and the granting of a mandate for the Board of Directors for the enforcement of this resolution.

For _____ Against _____ Abstention _____

3. Notification of shareholders in regard to the purchase of all Volksbank Romania S.A./ preliminary approval of the merger (by absorption) which would take place between Banca Transilvania S.A. (absorbing company) and Volksbank Romania S.A. (absorbed company).

For _____ Against _____ Abstention _____

4. Approval of the date of May 29, 2015 as the registration date and of the date of May 28, 2015 as the ex date.

For _____ Against _____ Abstention _____

5. Approval of the mandates for the Council of Administration and individually for each of its members, in order to carry out the decisions mentioned above (inclusively for setting the payment date with respect to the newly issued shares).

For _____ Against _____ Abstention _____

The shareholder assumes full responsibility regarding the correct filling in and safe transmission of the herein voting form.

Date: _____

Name (*capital letters*) _____

Signature: _____