



**THE DECISIONS ADOPTED BY THE EXTRAORDINARY GENERAL**

**SHAREHOLDERS' MEETING**

**BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

**October 8(/9), 2015**

On October 8(/9), 2015, the Extraordinary General Shareholders' Meeting of Banca Transilvania took place at Grand Hotel Italia in Cluj-Napoca. The meeting was attended by shareholders and representatives of shareholders, accounting for \_\_\_\_\_% of the share capital, respectively \_\_\_\_\_ shares, thus the meeting was held in compliance with the legal and statutory requirements.

- 1. The approval of the merger (by absorption) which would take place between Banca Transilvania S.A. (acquiring company) and Volksbank Romania S.A. (absorbed company) in accordance with the merger plan (September 2015), notarized on the 1st of September 2015.**

(adopted with \_\_\_\_\_ votes, representing \_\_\_\_% of the capital share; the number of valid votes is \_\_\_\_\_, of which \_\_\_\_\_ votes **for**, \_\_\_\_\_ votes **against**; \_\_\_\_\_ **abstention**)

- 2. Modification of the Constitutional Act as follows:**

**Modification of art. 6 – The object of activity in regard to the following activity:**

The codified activity “6419 – Ensuring services of establishment and registration in the Electronic Archive of Security Interests in Movable Properties in relation to loans, letters of guarantee and other operations in which the bank is contractual part”.

will be read as follows:

**“6419 - Ensuring services of establishment and registration in the Electronic Archive of Security Interests in Movable Properties related to loans, letters of**

**guarantee and other operations (acting as an operator of the Electronic Archive of Security Interests in Movable Properties)”.**

(adopted with \_\_\_\_\_ votes, representing \_\_\_\_% of the capital share; the number of valid votes is \_\_\_\_\_, of which \_\_\_\_\_ votes **for**, \_\_\_\_\_ votes **against**; \_\_\_\_\_ **abstention**)

**3. The approval of the date of October 28, 2015 as the registration date and of the date of October 27, 2015 as the ex date.**

(adopted with \_\_\_\_\_ votes, representing \_\_\_\_% of the capital share; the number of valid votes is \_\_\_\_\_, of which \_\_\_\_\_ votes **for**, \_\_\_\_\_ votes **against**; \_\_\_\_\_ **abstention**)

**4. The approval of the mandates for the Board of Directors and individually for each of its members, in order to carry out the decisions mentioned above.**

(adopted with \_\_\_\_\_ votes, representing \_\_\_\_% of the capital share; the number of valid votes is \_\_\_\_\_, of which \_\_\_\_\_ votes **for**, \_\_\_\_\_ votes **against**; \_\_\_\_\_ **abstention**)

**BOARD OF DIRECTORS**

**CHAIRMAN**

**Horia CIORCILA**