

Investor Notification

Banca Transilvania S.A. informs its investors that in accordance with the Decision of the Ordinary General Meeting of Shareholders of April 26, 2017, the **dividends paid as free shares** due to the shareholders recorded in the Shareholders' Register held by the Central Depository SA as at **August 4, 2017** - the registration date - shall be paid on **August 7, 2017** - the payment date, in accordance with the provisions below (considering the applicable legal regulations).

The transfer of the shares to the shareholders shall be conducted by the Central Depository in the following manner:

1. If the shareholder is represented by a **Participant – brokerage company (holds shares recorded in Section 2)**, he/she will receive the free shares for the respective stake directly on the Participants' account.
2. If the shareholder is not represented by a Participant or holds shares registered in Section 1, the free shares will be transferred in the account for Section 1, at the Central Depository.

In accordance with the changes to the capital market legislation, if the fractions of financial instruments result following the application of the algorithm for determination of the free shares, the rounding of the share value will be done to the lower value. If a shareholder is represented by multiple Participants and/or is registered with shares in both Section 1 (Central Depository) and Section 2, the free shares will be allocated pro rata and the rounding-down will take place for each group of shares as identified above and not in regard to the entire number of shares held by the shareholder.