

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 27.09.2018

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 4,812,481,064
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events: update of the agenda of the Extraordinary Shareholders' General Meeting of 16/17.10.2018**

Banca Transilvania informs its investors that it has received on 27.09.2018 for a draft proposal for a new item on the agenda of the Extraordinary Shareholders Meeting of 16/17.10.2018 from the shareholder SIF Moldova (with a holding in the capital of the issuer of 7.01%), in accordance with art. 92 para. (3) – (6) of the Law no. 24 of 2017 concerning issuers of financial instruments and market operations as well as art. 117¹ of the Law no. 31 of 1990 republished and amended.

The Board of Directors has decided, on 27.09.2018, the update and amend of the agenda of the Extraordinary General Meeting of Shareholders accordingly, as follows:

3. Approval of the bank's articles of association amendment and empowerment of the Board of Directors and individually of its members to carry out the decisions adopted by the EGMS, as follows:

Updating Art. 6 - Field of activity with the following activity:

"6612- participation in the issue of securities and other financial instruments by subscribing and placing these securities or by placement and provision of services related to such securities;"

The updated convening notice will be published by the Company according to the legal provisions in force and is attached to the present current report.

CHIEF EXECUTIVE OFFICER

ÖMER TETIK

CHIEF GOVERNANCE OFFICER

IOANA OLANESCU