

Investor notification

Banca Transilvania S.A. informs its investors that in accordance with the Decision of the Ordinary General Meeting of Shareholders of April 29, 2020, the dividends paid due to the shareholders recorded in the Shareholders' Register held by the Central Depository SA as at **October 5, 2020** - the registration date - shall be paid starting with **October 16, 2020** - the payment date, in accordance with the provisions below (considering the applicable legal regulations).

The gross value of the dividend per share is RON 0.1150286771.

The **dividend tax** shall be withheld, in accordance with the applicable legal provisions at the payment date. Banca Transilvania SA will withhold the dividend tax in accordance with the legal provisions. If a shareholder thinks that he/she has to pay a tax that is smaller than the tax imposed by the Romanian law or that he/she is tax exempted in accordance with the legal provisions applicable to him/her (e.g. conventions on the avoidance of double taxation, international agreements, etc.), he/she shall send the documents proving the applicability of the previously mentioned legal provisions (mentioning the invoked legal taxes) to Banca Transilvania SA (Shareholding Department) by **12.10.2020**. The justifying documents shall be sent at the e-mail address actionariat@btrl.ro.

In regard to investment funds without a legal personality as well as pension funds, for the application of the tax exemption imposed by the Fiscal Code, it is necessary to send towards Bank by **12.10.2020** an official document from the custody entity. The official document has no standard form but should contain at least the following:

For custody entities managing facultative pension funds and private pension funds, the official document should contain at least the following:

- the name of the fund;
- its status of pension fund;

- the type of pension fund (private or facultative);
- country of registration;
- identifier (NIN);
- the regulatory registration code.

For custody entities which manage investment funds without legal personality, the official document must contain the following:

- name of the investment fund;
- confirmation of its status of investment fund without legal personality.

The documents presented in a foreign language shall be accompanied by the notarized translation into Romanian, and if they are issued by a foreign authority they must be provided with an apostille or supra-legalization, as applicable.

Banca Transilvania SA reserves the right to decide the extent to which the justifying documents are sufficient, in form and content, for the application of the tax invoked by the shareholders, being entitled to request additional information in order to evidence the aspects above.