

SWIFT: BTRLRO22 C.U.I. RO 50 22 670

R.B. - P.J.R. 12 - 019 - 18.02.1999 Nr. Înreg. Reg. Com.: J12 / 4155 / 1993

FORM OF VOTE BY CORRESPONDENCE¹

- natural persons -

I, undersigned						_ with	the	ID
series	no	with	the	address	in	with		PIN
			hol	der of		shares i	ssued	d by
Banca Transilvani	a S.A.,	giving me	the right	to the same	numbe	r of vote	es in	the
General Meeting of Shareholders and accounting for% of the share capital and								
% of the	total	number of	voting 1	rights, expre	ss my	voting	right	by
correspondence in	the Ex	traordinary	General M	Ieeting of Sha	arehold	ers, to be	e held	d on
October 18 th 2022 hours 14,00 at Banca Transilvania Headquarters, located in Cluj-								
Napoca, str. Calea Dorobanților no. 30-36 or on October 19th 2022 hours 14,00,								
when a second meeting is to be held in case the first meeting has not been held, to								
exercise the voting	g rights	for its share	es recorde	d in the Shar	eholder	s' Regist	er at	the
end of the day Oct	ober (07 th , 2022 8	as follows:					

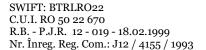
¹ This form (filled in by the shareholder with the signature authenticated by a public notary and accompanied by a copy of the identification document) must be sent in original to the Company's registry, indicated in the convening notice, namely Cluj-Napoca, Calea Dorobanţilor no. 30-36, Cluj County, Romania, until **October 13**th **2022 hours 17:00**. The correspondence voting form may be sent also by e-mail (until the same date mentioned above) by means of document signed with extended electronic signature, according to Law no. 455/2001 regarding electronic signatures – to the e-mail address: actionariat@btrl.ro.



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For the Extraordinary General Meeting:

1. Approval of a program of corporate bond issues, denominated in euro					
and/or RON and/or in another currency, as the case may be, under market					
conditions in terms of interest rate, with a maturity of not more than 10					
years, with the frequency o	f the annual or semi-a	annual coupon, For a			
maximum amount of EUR 1 l	billion or equivalent, or	n the basis of a flexible			
structure, through several s	eparate issues, carried	out over a maximum			
period of 10 years, with the	he delegation of powe	ers to determine the			
conditions of the issuance	e program to the Ma	anagement Board in			
accordance with item 5 of the agenda ('the bonds').					
For	Against 🗆	Abstention □			
2. Approval of the conduct	of a public offer and/	or private placement			
relating to first tranche bor investors and/or (ii) up to qualified investors per Mem	o 150 natural or legal aber State in accordance	persons other than			
investors and/or (ii) up to qualified investors per Mem legislative framework, with	o 150 natural or legal ober State in accordance the delegation of po	l persons other than ce with the applicable wers to the Board of			
investors and/or (ii) up to qualified investors per Mem	o 150 natural or legal ober State in accordance the delegation of po	l persons other than ce with the applicable wers to the Board of			
investors and/or (ii) up to qualified investors per Mem legislative framework, with	o 150 natural or legal ober State in accordance the delegation of po	l persons other than ce with the applicable wers to the Board of			
investors and/or (ii) up to qualified investors per Mem legislative framework, with Directors on the offer of bon	b 150 natural or legal ober State in accordance the delegation of poweds for subsequent trans Against pany's performance of formalities for the puralities for the puralitied market administing the regulated market ar	l persons other than ce with the applicable wers to the Board of ches ('the offer'). Abstention f all necessary, useful rpose of admission of ered by the Bucharest ad/or in other trading			





4. Approval of the designation of BT Capital Partners S.A., a legal entity established and functioning in accordance with the laws of Romania, with its registered office in Romania, mun. Cluj-Napoca, Constantin Brancusi Street, no. 74-76, Brancusi Business Center, ground floor, Cluj County, registered with the Cluj Trade Register under no. J12/3156/1994, EUID: J12/3156/1994, unique registration code 6838953, as an intermediary of the offer.

For \square	Against □	Abstention □

5. The approval of the authorization of the Board of Directors, with the possibility of subdelegation, as the case may be:

a) to issue any decision and to fulfill any necessary, useful and/or appropriate legal acts and facts for the fulfillment of EGMS decisions, including, limitation, without negotiation, establishment and approval of the type and the issue value of bonds, tranches of issue, issue price in accordance with market conditions, and other final terms and conditions of bonds, contractual terms, drawing, early repayment, interest, Fees and charges, guarantees, granting of any kind of collateral, ensuring the drafting and publication, if applicable, of any offer prospectus and final terms, as well as the negotiation, approval and signature of any acts related to the offer and admission, negotiation and signing of any contracts with intermediaries and consultants and the fulfillment of any necessary legal acts and deeds, to the extent that they are in accordance with the relevant EGMS decisions; b) to approve any contracts and/or arrangements relating to bonds and/or the offer and/or admission or any other arrangements, prospectuses, any contracts for subscription, sale, agency, trust, consultancy, Certificates, declarations, registers, notifications, addenda and any other necessary documents and documents, to fulfill any formalities and to authorize and/or execute any other actions necessary to give full effect to the issuance of bonds and/or offer and/or admission (as applicable)



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And to empower representatives of the Company to sign any such documents, to perform any such formalities and to perform any such actions; and

c) to sign any documents, in the name of and on behalf of the company, with full power and authority, to submit, to request the publication of the decision in the Official Gazette of Romania, to collect any documents, as well as to perform any necessary formalities before the Trade Register Office, As well as before any other authority, public institutions, legal or natural persons, as well as to execute any operations, in order to comply with and ensure the enforceability of EGMS decisions.

		tration date and ex-date – areholders who will benefit
from other rights an reflected.	nd over whom the effects	of the EGMS decisions are
For □	Against □	Abstention □
The shareholder assum transmission of the here		ng the correct filling in and safe
Date:		
Name (capital letters) _		
Signature:		

Against □

Abstention □

For \square