

Appendix 1

APPLICATION FORM FOR THE EXERCISE OF THE RIGHT FOR REFUND

(In accordance with the provisions of Law No. 31/1990)

For individuals

The undersigned _____, personal identification number _____, telephone _____, e-mail address _____

For represented individuals

The undersigned _____, personal identification number _____, telephone _____, e-mail address _____, via agent _____, as per the Power of Attorney no. _____ dated _____.

For companies

The undersigned _____, entity incorporated and operating under the laws of _____, with the registered office in _____, str. _____ no _____ flat _____, zip code _____ registered in _____, under no. _____ Tax Identification Number _____ dully represented by _____ telephone _____, e-mail address _____.

Preamble: Considering that Banca Transilvania, credit institution with the registered office in Cluj-Napoca, 8 G. Baritiu Str., Cluj, Trade Register Number J12/4155/1993 and the Tax Identification Number 5022670 („Banca Transilvania”) and Bancpost S.A merged through absorption and on 31.12.2018 (effective date of the merger), Bancpost S.A was deregistered from the Trade Register Office, attached to the Cluj Tribunal, as at the merger date, and any obligations or rights of Bancpost S.A were taken over by Banca Transilvania, thus all the references to Bancpost S.A are considered references made to Banca Transilvania.

In my capacity as shareholder/ successor of a shareholder of Bancpost S.A., a joint stock company with registered office in B-dul Dimitrie Pompeiu no. 6A, sector 2, Bucharest, registered with the credit institutions register under no. RB-PJR-40-013/18.02.1999, registered with the Trade Register under no. J40/9052/1991 and having Tax Identification Number 404416 ("Bancpost") at the reference date for Share Capital decrease on 28.07.2017

1. I hereby request the refund of the stake from the share capital of Bancpost, that I am entitled to, following the Resolution of the Extraordinary General Assembly of Bancpost SA Shareholders no. 2 dated 31.07.2017, whereby it was approved the reduction of Bancpost's share capital by RON 235,773,083.20 from RON 1,178,865,416.00 to RON 943,092,332.80 by diminishing the face value of each share from RON 0.40 to RON 0.32 ("**Share Capital Decrease**") and the return to the registered shareholders with the Bancpost Shareholders' Register, of RON 0.08 per

share (“**Refund Amount**”) multiplied with the number of shares held by each shareholder at the **Reference Date (28.07.2017)** for Share Capital Decrease.

2. Furthermore, I take it upon myself to declare through this Form, and being aware of the criminal sanctions for false statements, that:
 - (i) I acknowledge, understand and agree unconditionally with the refund terms and conditions, the latter being opposable and generating legal effects with regard to myself, including but without being limited to the computation manner of the refunded amount, as well as the Bank’s obligation to withhold the tax, hereto expressly agreeing with the payment of the net amount by Banca Transilvania;
 - (ii) I meet all the requirements to exercise the Right for Refund, as per sections 1.1 and 2.1 of the refund terms and conditions;
 - (iii) I am, or my predecessor¹ was, the exclusive owner of the shares for which I exercise the Right for Refund, on the reference date of the Share Capital Decrease, respectively on 28.07.2017 (“**Owned Shares**”), shares that are free of any burden.
 - (iv) Except for my right to require the payment of the Reimbursed Amount, I waive any other claims regarding or in connection with the refund terms and conditions or their implementation manner.
3. I hereby declare I am aware of the manner in which the Reimbursed Amount will be paid to me, respectively by the payment performed via bank transfer.

I hereby declare I am the holder of the RON bank account below and I request Banca Transilvania to transfer the Reimbursed Amount to the following bank account:

IBAN:	
The bank:	
SWIFT Code	

4. I hereby declare that I am responsible for the correctness of all the information included in the herein Form and that Banca Transilvania is exonerated of any prejudice incurred by the undersigned, following the supply of erroneous information.
5. Note regarding personal data processing

I have been informed that, in order to be able to process the filed form, Banca Transilvania, in its capacity as data controller, shall process the personal data herein, and, as applicable, in the addendum, the submitted deeds and the copy of my ID document attached hereto, pursuant to its legal obligation, as well as its legitimate interest to perform the wire transfer and to contact me should this be necessary in order to process the request. These data will be kept for archiving over the legally established period of time. Details regarding personal data processing within Banca Transilvania

If the restitution right is exercised by the Successor.¹

are found in the bank's Privacy Policy, accessing the following link www.bancatransilvania.ro or <https://www.bancatransilvania.ro/en/privacy-policy/>

6. The herein form is supplemented with the provisions set out in the refund terms and conditions.

The following documents are attached to the herein form:

<i>Ref.No.</i>	<i>Document type</i>	<i>Original / Photocopy</i>	<i>Number of pages</i>

_____ (signature)

Last Name, First Name (capitals)

Date:

Name (capitals)

Agent (by power of attorney) _____

_____ (signature)

Last Name, First Name (capitals)

Date:

Name (capitals)