



**CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006**

**Date: 10.07.2015**

**BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

<b>Headquarters:</b>	Cluj-Napoca, 8 G. Baritiu Street
<b>Telephone/fax number:</b>	0264/407150/407179
<b>Registry of Commerce registration number:</b>	J12/4155/1993
<b>Individual identification number:</b>	5022670
<b>Subscribed and paid-up capital:</b>	2.608.623.861 lei
<b>Legal Stock Market:</b>	Bucharest Stock Exchange

**1. Important events to report:**

- a) Change of control of the company - not applicable.
- b) Acquisition or substantial transaction of assets - not applicable.
- c) Insolvency procedure - not applicable.
- d) **Other events: information concerning the Date chosen for the Fixing of the Price per Share, in regard to the BT bonds-to-TLV shares conversion**

In order to conduct the BT bonds-to-TLV shares conversion, we wish to inform you that the date of **July 27, 2015** represents the Date chosen for the Fixing of the Price per Share, in accordance with the Offer Prospectus approved via C.N.V.M.'s decision no. 304/4.04.2013 and 345/18.04.2013.

All bonds owners who wish to convert their bonds into share are requested to send a written, definitive and irrevocable notice to BT Securities (intermediary) in regard to the conversion in accordance with Annex 4 of the Offer Prospectus, in 30 days from the Date chosen for the Fixing of the Price per Share, i.e. until the Date of Conversion - **August 27, 2015**.

The conversion notification form can be found at the BT Securities headquarters in Cluj-Napoca, str. 21 Decembrie 1989 nr.104, et.1.

In regard to any extra information please contact us at the telephone number: 0264-43.05.64, 0264-43.17.47 or via e-mail at [daniela.secara@btsecurities.ro](mailto:daniela.secara@btsecurities.ro) or [cristina.balas@btsecurities.ro](mailto:cristina.balas@btsecurities.ro).



CHIEF GOVERNANCE OFFICER

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