



CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 21.07.2015

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	2.608.623.861 lei
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company - not applicable.
- b) Acquisition or substantial transaction of assets - not applicable.
- c) Insolvency procedure - not applicable.
- d) **Other events:**

Banca Transilvania S.A would like to inform the investors regarding the issuance by the Financial Supervisory Authority of the Registration Certificate of Securities no. **AC-3474-10/15.07.2015** in relation with the capital increase approved by the Extraordinary General Meeting's Decision from the 29th April 2015.

The specific operations regarding the registration of the capital increase at the Central Depository are currently underway, with the free shares being loaded on the shareholder's accounts afterwards.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU