



CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 24.07.2015

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	3.026.003.679 lei
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company - not applicable.
- b) Acquisition or substantial transaction of assets - not applicable.
- c) Insolvency procedure - not applicable.
- d) **Other events:**

Banca Transilvania S.A would like to place at the investor's disposal the informative document regarding the offering or allocation of free shares (drawn up in accordance with Annex no. 19 of the Regulation no. 1/2006).

We also wish to specify that the operations regarding the increase in capital are finalised and the respective shares have been loaded on the shareholder's accounts.

CHIEF EXECUTIVE OFFICER

ÖMER TETIK

CHIEF GOVERNANCE OFFICER

IOANA OLANESCU