



BANCA TRANSILVANIA®

SWIFT: BTRLRO22
Capitalul social: 3.026.003.679 lei
C.U.J. RO 50 22 670
R.B. - P.J.R. - 12 - 019 - 18.02.1999
Nr. Inreg. Reg. Com.: J12 / 4155 / 1993

CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 31.08.2015

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	3.026.003.679 lei
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company - not applicable.
- b) Acquisition or substantial transaction of assets - not applicable.
- c) Insolvency procedure - not applicable.
- d) **Other events:**

The National Bank of Romania has authorized the merger by absorption between Volksbank Romania S.A. (absorbed company) and Banca Transilvania S.A. (acquiring company), in accordance with the merger proposal. The merger is set to take place on 31st of December 2015 (the effective date of merger).

On the effective date of merger mentioned above, Volksbank Romania S.A.'s authorization will automatically cease to be valid.

The merger proposal will be available on the website www.bancatransilvania.ro, under the "Investors" tab, starting with the 2nd of September 2015.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK



CHIEF GOVERNANCE OFFICER
IOANA OLANESCU