



CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 25.11.2015

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	3.026.003.679 lei
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company - not applicable.
- b) Acquisition or substantial transaction of assets - not applicable.
- c) Insolvency procedure - not applicable.
- d) **Other events:**

The Cluj Specialized Tribunal has approved, in a public hearing held on the 25th of November 2015, the merger by absorption between Banca Transilvania S.A. (acquiring company) and Volksbank Romania S.A. (absorbed company). The effective date of the merger is 31.12.2015.

Following the approval of the merger request, all necessary formalities before the National Trade Registry and The National Bank of Romania will be completed in order to finalize all merger related procedures. Banca Transilvania S.A. will regularly inform its investor of new milestones in this process.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU