

**CURRENT REPORT in accordance with Regulation C.N.V.M. no. 1/2006**

**Date: 09.11.2016**

**BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

**Headquarters:** Cluj-Napoca, no. 8 G. Baritiu Street  
**Telephone/fax number:** 0264/407150/407179  
**Registry of Commerce registration number:** J12/4155/1993  
**Individual identification number:** 5022670  
**Subscribed and paid-up capital:** 3.646.037.641 lei  
**Legal Stock Market:** Bucharest Stock Exchange

**1. Important events to report**

- a) Changes in control of the company – not applicable
- b) Acquisitions or substantial sales of assets – not applicable
- c) Bankruptcy proceedings – not applicable

**d) Other events:**

Banca Transilvania S.A. informs the investors of the issuance of the **Certificate of Registration of Securities no. AC-3474-13/07.11.2016** and **no. O-3889-4/07.11.2016** by the Financial Surveillance Authority, concerning the share capital increase approved by the Board of Directors' Resolution from the 2<sup>nd</sup> of September 2016, following the conversion of a number of 9.177 bonds by which 10.151 new shares were issued at a nominal value of 1 leu each. Following the capital increase, the new share capital of the Bank will be 3.646.047.792 lei, divided into 3.646.047.792 shares at a nominal value of 1 leu each.

At the present time, the registration procedure of the increase of the share capital before the Central Depository is ongoing.

**CHIEF EXECUTIVE OFFICER**  
**ÖMER TETIK**

**CHIEF GOVERNANCE OFFICER**  
**IOANA OLANESCU**