



CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 28.07.2015

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	3.026.003.679 lei
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company - not applicable.
- b) Acquisition or substantial transaction of assets - not applicable.
- c) Insolvency procedure - not applicable.
- d) **Other events:**

We would like to inform you that the Conversion Price for converting Banca Transilvania Bonds into Banca Transilvania shares (TLV), computed according to the Prospectus of Public Offer approved by CNVM (National Securities Commission) Decision no. 304/4.04.2013 and Decision no. 345/18.04.2013 is RON 2.2785/share. Please note that this price was determined on the Price Fixing Date, respectively on July 27, 2015, and it is equal to the average between the highest and lowest daily price of Shares on the Spot Regular Market, weighted by the daily trading volume on the Spot Regular Market over the 90 days during which the Shares were traded on the Bucharest Stock Exchange, immediately prior to the applicable Price Fixing Date.


Bondholders who wish to convert bonds into shares are requested to provide an irrevocable Conversion Notice in writing to the intermediary BT SECURITIES,

according to Annex 4 of the Prospectus of Public Offer, within 30 working days from the Price Fixing Date, namely until the Conversion Date: August 27, 2015.

The Conversion Notice can be found at BT SECURITIES headquarters, located in Cluj-Napoca, at 104, "21 Decembrie 1989" Blvd., 1st floor. For additional information, please contact us by phone at: +40(0)264.43.05.64 and +40(0)264.43.17.47 or by e-mail at daniela.secara@btsecurities.ro or cristina.balas@btsecurities.ro.

CHIEF EXECUTIVE OFFICER

ÖMER TETIK



CHIEF GOVERNANCE OFFICER

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Banca oamenilor întreprinzători