



CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 26.11.2015

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	3.026.003.679 lei
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company - not applicable.
- b) Acquisition or substantial transaction of assets - not applicable.
- c) Insolvency procedure - not applicable.
- d) Other events:

The Board of Directors of Banca Transilvania S.A., through its decisions of 26.11.2015, has approved the buyback of BT (TLV) shares, in accordance with the law and within the legal boundaries of the Extraordinary Shareholders' Meeting decision approved on the 29th April 2014, thus deciding the purchase of a maximum number of 3.000.000 shares (of the total of 17.000.000 shares approved for buyback by the Extraordinary General Shareholders' Meeting) at a nominal value of 1 leu per share as well as at a price at least equal with the BSE market price at the moment of the acquisition and at a maximum price of 2.5 lei, in accordance with the daily transaction price on BSE for the period of share buyback.

The volume of shares which will be purchased by the company will be determined in accordance with art. 5 of the (CE) Regulation no. 2273/2003.

We wish to inform the investors that the share buyback procedure will take place between 26.11.2015 and 28.11.2015.

CHIEF EXECUTIVE OFFICER

ÖMER TİTİK



CHIEF GOVERNANCE OFFICER

IOANA OLANESCU

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Banca oamenilor întreprinzători