



CURRENT REPORT according to the Register of the Romanian National Securities

Commission No. 1/2006

Date: 21.07.2016

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Registered office:	Cluj-Napoca, str.G.Baritiu nr.8
Phone/Fax number:	0264/407150/407179
Trade Register registration no./date:	J12/4155/1993
Tax Identification Number:	5022670
Value of the subscribed, paid-up share capital:	RON 3.646.037.641
Regulated trading market:	Bucharest Stock Exchange

1. Important events to be reported

- a) Changes in the control of the company - not applicable
- b) Acquisitions or substantial transfers of assets - not applicable
- c) Bankruptcy proceedings - not applicable
- d) Other events:

Banca Transilvania S.A. informs its investors on the issue by ASF (Financial Supervisory Authority) of the Security Interest Registration Certificate no. AC-3474-12/19.07.2016, related to the share capital increase approved through the Resolution of the Extraordinary General Meeting of Shareholders of 27.04.2016, with the amount of RON 620.000.000, by the issue of 620.000.000 new shares, with a nominal value of RON 1/share.

Following the increase, the bank's share capital amounts to RON 3.646.037.641, being divided into 3.646.03.641 shares with a nominal value of RON 1/share.

The registration of the share capital increase with the Central Depository is currently in progress.

CHIEF EXECUTIVE OFFICER

ÖMER TETIK

EXECUTIVE MANAGER, CORPORATE

GOVERNANCE AND CONTENTIOUS MATTERS

IOANA OLANESCU