

Capitalul social: 3.646.037.641 lei C.U.I. RO 50 22 670 R.B. - P.J.R. - 12 - 019 - 18.02.1999

Nr. Inreg. Reg. Com.: J12 / 4155 / 1993

CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006 Date: 26.07.2016

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters: Cluj-Napoca, 8 G. Baritiu Street

Telephone/fax number: 0264/407150/407179

Registry of Commerce registration number: J12/4155/1993

Individual identification number: 5022670

Subscribed and paid-up capital: 3.646.037.641 lei

Bucharest Stock Exchange Legal Stock Market:

1. Important events to report:

- a) Change of control of the company - not applicable.
- Acquisition or substantial transaction of assets not applicable. b)
- Insolvency procedure not applicable. c)
- d) Other events:

Banca Transilvania S.A would like to place at the investor's disposal the informative document regarding the offering or allocation of free shares (drawn up in accordance with Annex no. 19 of the Regulation no. 1/2006).

We also wish to specify that the operations regarding the increase in capital are finalised and the respective shares have been loaded on the shareholder's accounts.

CHIEF EXECUTIVE OFFICER ÖMER TETIK

CHIEF GOVERNANCE OFFICER **IOANA OLANESCU**