



CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 28.01.2016

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

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| Headquarters: | Cluj-Napoca, no. 8 G. Baritiu Street |
| Telephone/fax number: | 0264/407150/407179 |
| Registry of Commerce registration number: | J12/4155/1993 |
| Individual identification number: | 5022670 |
| Subscribed and paid-up capital: | 3.026.003.679 lei |
| Legal Stock Market: | Bucharest Stock Exchange |

1. Important events to report:

- Change of control of the company - not applicable.
- Acquisition or substantial transaction of assets - not applicable.
- Insolvency procedure - not applicable.
- Other events - BT has signed the documentation for the purchase of a performing retail loans portfolio owned by Bank of Cyprus Public Company Limited Nicosia Romania Branch.

Banca Transilvania S.A. has signed in 28.01.2016 the documentation for the purchase of a performing retail loans portfolio owned by Bank of Cyprus Public Company Limited Nicosia Romania Branch.

The information disclosed to the investors relating to the transaction will be updated at the time of its closing, estimated to take place at the end of February 2016.

Banca Transilvania S.A. will promptly inform its investors in regard to any significant event regarding the transfer of the Bank of Cyprus Public Company Limited Nicosia Romania Branch's clients into the BT structure.

CHIEF EXECUTIVE OFFICER

ÖMER TETIK