

**CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006**

**Date: 04.12.2017**

**BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

**Headquarters:** Cluj-Napoca, 8 G. Baritiu Street  
**Telephone/fax number:** 0264/407150/407179  
**Registry of Commerce registration number:** J12/4155/1993  
**Individual identification number:** 5022670  
**Subscribed and paid-up capital:** 4.341.435.921 lei  
**Legal Stock Market:** Bucharest Stock Exchange

**1. Important events to report:**

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.
- d) Other events:**

Banca Transilvania S.A. informs the investors of the issuance of the Certificate of Registration of Securities no. AC-3474-15/28.11.2017 and no. O-3889-5/28.11.2017 by the Financial Surveillance Authority, concerning the share capital increase approved by the Board of Directors' Resolution from the 11<sup>th</sup> of September 2017. The capital increase takes place following the conversion of a number of 3,537 bonds by which 3,483 new shares were issued at a nominal value of 1 leu each.

Following the capital increase, the new share capital of the Bank will be RON 4,341,439,404, divided into 4,341,439,404 shares at a nominal value of 1 leu each.

At the present time, the registration procedure of the increase of the share capital before the Central Depository is ongoing.

**CHIEF EXECUTIVE OFFICER**  
**ÖMER TETIK**

**CHIEF GOVERNANCE OFFICER**  
**IOANA OLANESCU**