

CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 07.11.2017

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters: Cluj-Napoca, no. 8 G. Baritiu Street
Telephone/fax number: 0264/407150/407179
Registry of Commerce registration number: J12/4155/1993
Individual identification number: 5022670
Subscribed and paid-up capital: RON 4,341,435,921
Legal Stock Market: Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.

d) Other events:

Banca Transilvania S.A. hereby informs the investors that it has expressed intent to acquire an initial indirect stake of over 39 per cent of the share capital of Victoriabank, the third largest bank in the Republic of Moldova, and is in the process of request of approval of the acquisition from the banking regulators of Romania and Moldova as well as other relevant authorities.

As a result of the planned investment, Banca Transilvania and the EBRD will jointly hold a controlling stake in Victoriabank and will have to offer to buy the remaining shares in accordance with the applicable legal provisions.

Banca Transilvania will inform investors at every relevant stage of the authorisation and acquisition process.

CHIEF EXECUTIVE OFFICER

ÖMER TETIK

CHIEF GOVERNANCE OFFICER

IOANA OLANESCU