

**CURRENT REPORT in accordance with the C.N.V.M. Regulation no.  
1/2006**

**Date: 03.08.2017**

**BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

**Headquarters:** Cluj-Napoca, 8 G. Baritiu Street  
**Telephone/fax number:** 0264/407150/407179  
**Registry of Commerce registration number:** J12/4155/1993  
**Individual identification number:** 5022670  
**Subscribed and paid-up capital:** 3.646.047.792 lei  
**Legal Stock Market:** Bucharest Stock Exchange

**1. Important events to report:**

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.

**d) Other events:**

BANCA TRANSILVANIA S.A. informs its shareholders that **August 10<sup>th</sup>, 2017** is the payment date of the dividends granted according to the Decision of the Ordinary Meeting of Shareholders from 26.04.2017.

The gross dividend per share amounts to RON 0.0600650382 and the dividend tax will be withheld, in line with the legal provisions in force at the payment date. The abovementioned Decision of the Ordinary Meeting of Shareholders also stipulates the registration date of **August 4<sup>th</sup>, 2017** and the ex-date of **August 3, 2017**.

Payments representing the dividends due to the shareholders shall be made in accordance with the applicable legal provisions, in the following manners:

**I. Payments to the shareholders represented by the Participants (brokers) in the Central Depository system, with shares placed in Section 2:**

In accordance with the legal provisions, the shareholders who, at the abovementioned registration date, hold BT shares (TLV symbol) on accounts opened with one or several Participants in the Central Depository's system, shall receive the dividends for the respective stake on the Participants' account (as per the stake level managed by each Participant), without the submission of any other additional documents, except for the ones for which the Participant has provided the Central Depository with a contract termination notice at least 2 working days before the payment date.

**II. For shareholders not represented by a participant or which have shares in Section 1, the payment of dividends will be conducted by the payment agent Banca Transilvania SA, headquartered in Cluj-Napoca, 8 G. Baritiu street, Cluj county, Trade Register no. J12/4155/1993, Tax Identification no. 5022670, through one of the following methods:**

- 1. For the shareholders (individuals or companies) which hold a BT account:**

The dividends shall be paid by bank transfer to the shareholders (individuals or companies) that have an account with BT or open a current account with Banca Transilvania SA by **04.08.2017**. The shareholders do not have to notify the credit institution on the existence/opening of the bank account.

- 2. In any other situation, the dividend payment will take place through cash payments at the counters of Banca Transilvania SA**

#### *LEGAL ENTITIES*

For legal-entity shareholders that do not fall under pt. I (i.e. are not represented by a Participant) or pt. II (do not have an account opened with Banca Transilvania), the dividends shall be paid in cash, through Banca Transilvania's counters all over the country.

#### *INDIVIDUALS*

For natural-person shareholders that do not fall under pt. I (i.e. are not represented by a Participant) or pt. II (do not have an account opened with Banca Transilvania), the dividends shall be paid in cash, through Banca Transilvania's counters all over the country.

In order for our shareholders to be properly informed, we wish to bring to their attention that the dividend payment policy is available on our website ([www.bancatransilvania.ro](http://www.bancatransilvania.ro)) in the section *Investor Relations* and may be accessed by all interested parties. The document provides extensive details on the dividend payment methods.

**CHIEF EXECUTIVE OFFICER**  
**ÖMER TETİK**

**CHIEF GOVERNANCE OFFICER**  
**IOANA OLANESCU**