SWIFT: BTRLRO22 C.U.I. RO 50 22 670

R.B. - P.J.R. 12 - 019 - 18.02.1999 Nr. Înreg. Reg. Com.: J12 / 4155 / 1993

CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 10.10.2017

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters: Cluj-Napoca, no. 8 G. Baritiu Street

Telephone/fax number: 0264/407150/407179

Registry of Commerce registration number: J12/4155/1993

Individual identification number: 5022670

Subscribed and paid-up capital: RON 4,341,435,921

Legal Stock Market:Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company not applicable.
- b) Acquisition or substantial transaction of assets not applicable.
- c) Insolvency procedure not applicable.

d) Other events:

Fitch Ratings has reaffirmed the Long-term Issuer Default Rating (IDR) rating of Banca Transilvania at 'BB', with a stable perspective and the Viability Ratings (VRs) of BT at 'bb'.

The rating actions are as follows:

Long-term foreign currency IDR: affirmed at 'BB'; Outlook Stable

Short-term foreign currency IDR: affirmed at 'B'

Viability Rating: affirmed at 'bb'

Support Rating: affirmed at '5'

Support Rating Floor: affirmed at 'No Floor'

CHIEF EXECUTIVE OFFICER CHIEF GOVERNANCE OFFICER

ÖMER TETIK IOANA OLANESCU