

CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 14.11.2017

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters: Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number: 0264/407150/407179
Registry of Commerce registration number: J12/4155/1993
Individual identification number: 5022670
Subscribed and paid-up capital: 4.341.435.921 lei
Legal Stock Market: Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.
- d) Other events: buy-back of TLV shares**

Banca Transilvania informs its investors that, through its decisions of 13.11.2017, the Board of Directors of Banca Transilvania S.A. has approved the following:

1. The buyback of BT (TLV) shares, in accordance with the law and within the legal boundaries of the Extraordinary Shareholders' Meeting decision approved on the 26th of April 2017, thus deciding the purchase of a number of 15,000,000 shares (of the total of 25,000,000 shares approved for buyback by the Extraordinary General Shareholders' Meeting) at a nominal value of 1 leu per share as well as at a price at least equal with the BSE market price at the moment of the acquisition and at a maximum price of 3.5 lei, in accordance with the daily transaction price on BSE for the period of share buyback.
2. The volume of shares which will be purchased by the company will be determined in accordance with art. 3 of the (EU) Regulation no. 2016/1052.

3. In accordance with art. 1 and 2 (regarding the number of shares in the buyback and the value and number of shares traded daily), we wish to inform the investors that the share buyback procedure will take place between 14.11.2017 and 31.12.2017.

CHIEF EXECUTIVE OFFICER
ÖMER TETİK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU