

**CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006**

**Date: 04.05.2018**

**BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

**Headquarters:** Cluj-Napoca, no. 8 G. Baritiu Street  
**Telephone/fax number:** 0264/407150/407179  
**Registry of Commerce registration number:** J12/4155/1993  
**Individual identification number:** 5022670  
**Subscribed and paid-up capital:** RON 4,341,439,404  
**Legal Stock Market:** Bucharest Stock Exchange

**1. Important events to report:**

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.

**d) Other events:**

Following the mandatory public tender offer notified to the market through the TLV Current Report of 14.02.2018, Banca Transilvania S.A. hereby informs the investors that on 03.05.2018, in accordance with the capital market law of the Republic of Moldova, the mandatory public tender offer for the shares issued by Victoriabank SA was finalized.

During the offer (which took place between 14.02.2018 and 24.04.2018), 80 sale forms were received, representing 1,356,058 of shares, which represent 5.42% of shares issues. The total sum paid for the shares purchased during the offer was MDL 106,057,296.18.

Following the completion of the mandatory public tender offer, Banca Transilvania is registered with a indirect holding of 44,62% of the share capital of Victoriabank SA, BT and the EBRD jointly holding 72.19% of the share capital of Victoriabank.

**CHIEF EXECUTIVE OFFICER**

**ÖMER TETIK**

**CHIEF GOVERNANCE OFFICER**

**IOANA OLANESCU**