

CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 14.02.2018

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters: Cluj-Napoca, no. 8 G. Baritiu Street
Telephone/fax number: 0264/407150/407179
Registry of Commerce registration number: J12/4155/1993
Individual identification number: 5022670
Subscribed and paid-up capital: RON 4,341,439,404
Legal Stock Market: Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.

d) Other events:

Following the acquisition notified to the market through the TLV Current Report of 16.01.2018, Banca Transilvania S.A. hereby informs the investors that it will initiate, in accordance with the capital market law of the Republic of Moldova, the mandatory public tender offer for the shares issued by Victoriabank SA.

The mandatory public tender offer is targeted exclusively towards the minority shareholders of Victoriabank and it applies to the remaining 8,308,673 shares issued by Victoriabank SA, which constitutes 33.23% of the total number of ordinary nominative shares with voting rights, in accordance with the approval of the National Commission of the Financial Market.

The offered price per share is 78.21 MDL and the mandatory public tender offer is valid for a period of 70 (seventy) calendar days, between 14.02.2018 and 24.04.2018.

Banca Transilvania will communicate the results of the mandatory public tender offer immediately after the finalization of the procedure, in accordance with the applicable legal provisions.

CHIEF EXECUTIVE OFFICER

ÖMER TETIK

CHIEF GOVERNANCE OFFICER

IOANA OLANESCU