

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 05.07.2018

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 4,341,439,404
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.
- d) **Other events: Approval by the Bucharest Stock Exchange S.A of the request for admission to trading on the regulated spot market of the Bucharest Stock Exchange S.A. of EUR-denominated EURIBOR6M+3.75% per annum unsecured Tier 2 Capital subordinated bonds due 2028, with an aggregate nominal value of EUR 285,000,000**

The Company hereby informs the investors that the Bucharest Stock Exchange S.A. has approved the admission to trading on the regulated spot market of the Bucharest Stock Exchange of EUR-denominated EURIBOR6M+3.75% per annum unsecured Tier 2 Capital subordinated bonds due 2028 and with an aggregate nominal value of up to EUR 285,000,000.

The Bonds were issued and addressed to Eligible Investors as defined in the prospectus dated 20 June 2018, approved by the FSA through approval decision no. 751 dated 20 June 2018. The transaction took place on 26 June 2018, whereas the settlement of bonds occurred on 28 June 2018.

The first day of trading on the regulated market of the Bucharest Stock Exchange is 6 July

2018, under the ISIN code ROTLVADBCo23 and the symbol TLV28E.

The Bonds have not been and will not be offered to the public in Romania. The Bonds have been made available for subscription via private placement to a limited number of Eligible Investors, as such term is defined in the prospectus for the admission of Bonds to the Regulated Spot Market of the Bucharest Stock Exchange, approved by the Decision of the Romanian Financial Supervisory Authority no. 751 of 20 June 2018. This approval applied on the prospectus does not constitute a guarantee or any kind of assessment by the Romanian Financial Supervisory Authority with regard to the opportunity, the advantages or disadvantages, the profit or risks involved in the transactions concluded by accepting the offering, object of the approval decision. The approval certifies only the conformity of the prospectus with the legal requirements and the rules adopted for the application thereof.

The Bonds have not been, and will not be, registered under the U.S. Securities Act (the "Securities Act"). The Bonds may not be offered or sold within the United States or to U.S. persons (as these terms are defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act. No public offering of securities will take place within the United States.

CHIEF EXECUTIVE OFFICER

ÖMER TETİK

CHIEF GOVERNANCE OFFICER

IOANA OLANESCU