

**CURRENT REPORT in accordance with the C.N.V.M. Regulation no.
1/2006**

Date: 21.06.2018

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 4,341,439,404
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.
- d) Other events: The approval by the Romanian Financial Supervisory Authority and publication of the Prospectus prepared in connection with the admission to trading on the Regulated Spot Market of the Bucharest Stock Exchange of EUR-denominated EURIBOR6M+3.75% per annum unsecured Tier 2 subordinated bonds due 2028 and with an aggregate nominal value of up to EUR 285,000,000**

The Company hereby informs the investors that the Romanian Financial Supervisory Authority has approved through the approval decision no. 751 dated 20 June 2018, the prospectus prepared in connection with the admission to trading on the Regulated Spot Market of the Bucharest Stock Exchange of EUR-denominated EURIBOR6M+3.75% per annum unsecured Tier 2 subordinated bonds due 2028 and with an aggregate nominal value of up to EUR 285,000,000, to be made available for subscription via private placements addressed to Eligible Investors (as defined in the Prospectus).

The main elements of the Bonds issuance are the following:

1. Maximum number of Bonds: 2,850;
2. Nominal value: EUR 100,000/Bond;
3. Aggregate nominal value: EUR 285,000,000;
4. Subscription period: 21-26 June 2018;
5. Subscription price: 100% of the nominal value, respectively EUR 100,000/Bond;
6. Annual interest rate: EURIBOR6M + 3.75%
7. Minimum subscription: EUR 1,000,000

The Prospectus, together with the other documents that the Company has the obligation to make available to the investors are published on the Company's website www.bancatransilvania.ro, Investor Relations Section, on the website of the manager of the offering, i.e., BT Capital Partners at www.btcapitalpartners.ro.

The Bonds have not been and will not be offered to the public in Romania. The Bonds will be made available for subscription only to a limited number of Eligible Investors.

The Bonds have not been, and will not be, registered under the U.S. Securities Act (the "Securities Act"). The Bonds may not be offered or sold within the United States or to U.S. persons (as these terms are defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act. No public offering of securities will take place within the United States.

The distribution of this current report may be restricted by law. Persons who have taken note of the content of this message should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions could result in a violation of the laws of such jurisdictions.

This approval applied on the Prospectus does not constitute a guarantee or any kind of assessment by the Romanian Financial Supervisory Authority with regard to the opportunity, the advantages or disadvantages, the profit or risks involved in the transactions concluded by accepting the offering, object of the approval decision. The approval certifies only the conformity of the Prospectus with the legal requirements and the rules adopted for the application thereof.

CHIEF EXECUTIVE OFFICER
ÖMER TETİK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU