

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 27.07.2018

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 4,341,439,404
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.
- d) **Other events:**

Banca Transilvania S.A. would like to inform investors that the Conversion Price for converting Banca Transilvania Bonds into Banca Transilvania shares (TLV), computed according to the Prospectus of Offer approved by CNVM Decision no. 304/04.04.2013 and Decision no. 345/18.04.2013 is **RON 2.5217/share**.

Please note that this price was determined on the Price Fixing Date, respectively on July 27, 2018, and it is equal to the average between the highest and lowest daily price of the Shares on the Regular Market, weighted by the daily trading volume on the Regular Market over the 90 days during which the Shares were traded on the Bucharest Stock Exchange, immediately prior to the applicable Price Fixing Date.

Bondholders who wish to convert bonds into shares are requested to provide an irrevocable Conversion Notice in writing to the intermediary BT Capital Partners S.A., according to Annex 4 of the Prospectus of Public Offer, within 30 days from the Price Fixing Date, namely until August 27, 2018.

The Conversion Notice can be found at the head offices of BT Capital Partners S.A., located in Cluj-Napoca, at 74-76 Constantin Brancusi St., ground floor. For additional information, please contact us either by phone at: 0374-778.035 or by e-mail at: alina.bogdan@btcapitalpartners.ro.

CHIEF EXECUTIVE OFFICER

ÖMER TETIK

CHIEF GOVERNANCE OFFICER

IOANA OLANESCU